**INTEREST RATES MARKET NOTICE**

**Date: 29 July 2016**

**Subject:** Tap Issue

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC188”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED,** with effect from 29 July 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R18,000,000.00

**Total Amount Following Tap Issue** R 238,000,000.00

**Bond Code** TWC188

**Nominal Issued** R 18,000,000.00

**Issue Price** 100.02109%

**Coupon** 7.850%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 28 October 2016

**Books Close Date(s)** 22 October 2016

**Interest Payment Date(s)** 28 October 2016

**Last Day to Register** By 17:00 on21 October 2016

**Issue Date** 29 July 2016

**Date Convention** Following

**Interest Commencement Date** 28 July 2016

**First Interest Date** 28 October 2016

**ISIN No.** ZAG000138413

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Ashna Lalla The Standard Bank of SA Ltd +27 11 7217866

Mailbox - Bonds JSE +27 11 5207000